



PLANNED GIFT DECLARATION OF INTENT FORM

Donor's/s' Name/s: _____

Address: _____ Phone: () _____

City: _____ State: _____ Zip: _____ Email: _____

I am/We are pleased to participate in the development efforts of the Grove City Chamber Foundation.

As an expression of my/our commitment to Grove City Chamber Foundation,

I/we have included the Foundation in the following estate provisions:

Will Charitable Gift Annuity Charitable Remainder Trust

IRA/Other Retirement Assets Life Insurance Policy Trust

Beneficiary Designation Other (please describe _____)

To help the Grove City Foundation plan for the future:

My/our gift is currently valued at: \$ _____

It is:

a specific amount of my/our estate

a percentage of my/our estate

the remainder of my/our estate

I/we would like to establish a named endowment with my/our gift (minimum gift of \$25,000).

I/we have included a copy of the portion of my/our estate document that names the Grove City Foundation as a beneficiary. I/we understand that it will be kept in a confidential file.

You may share information about this gift with others and use it in your efforts to promote the Foundation and giving to our scholarship programs.

I/we request that you keep information about this gift confidential.

I/we wish to direct my/our support to the following:

this specific program or project: _____

where the foundation needs are greatest.

other: _____

This Declaration of Intent is an expression of my/our present plans and is subject to change or modification by me/us. I/we will inform you if I/we change my/our intent toward Grove City Chamber Foundation or if the value of my/our gift significantly increases or decreases.

Donor Printed Name Date

Donor Signature Date

Donor Printed Name Date

Donor Signature Date (over, please, to provide additional information)

Name of Attorney assisting with this gift: _____

Address: _____ Phone: () _____

City: _____ State: _____ Zip: _____ Email: _____

Please provide any other information pertaining to this gift which you want to share with the Grove City Chamber Foundation.

Topics you might mention include: 1) if this gift is a memorial to a loved one or friend and why it is a memorial;

2) what connection with or interest in Grove City Chamber Foundation inspired you to make this gift; and 3) why you have designated your gift to the Foundation.

Thank you for sharing this information. It enables us to better know you and understand your gift.

It also helps us better explain to others the reasons why our friends and supporters give to Grove City Chamber Foundation.

This information may very well help us secure other gifts and support.

Thank you for your generosity in supporting Grove City Chamber Foundation



The Grove City Chamber Foundation was established in 2012 by members of the Grove City Area Chamber of Commerce who were passionate about enhancing the Chamber's ability to positively impact the educational opportunities of our community.